



# GIVING PLAN WARM-UP

## How Much Money Do You Really Have?

In order to get at true picture of your financial situation as it relates to the rest of the United States, check the salary range below that best describes your income. \*Remember this is pretax income for last year.



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I Give Here®

### My household pretax income last year was? (check one)\*

less than \$25,000 (21% of the population)

\$25,000-\$34,999 (9% of the population)

\$35,000-\$49,999 (13% of the population)

\$50,000-\$74,999 (17% of the population)

\$75,000-\$99,999 (12% of the population)

\$100,000-\$149,999 (14% of the population)

\$150,000-\$249,999 (10% of the population)

Over \$250,000 (4% of the population)

### Now that you know this, list your “big ticket” budget items. In other words, what do you spend the majority of your income on?

rent

mortgage

transportation

credit card payments

student loans

other

### Name three things that you spend your money on that you would be willing to alter or eliminate to save money (i.e. can you adjust the frequency of eating out at restaurants, daily cups of coffee purchases, or shopping/entertainment budget)?

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

### If you implemented two of the three cost savings measures listed above, do you feel you could or would like to share more of your financial resources philanthropically to move the needle on causes you believe in?